

Commercial Debtor Financial Statement

Note: Complete all blocks, except shaded areas. Write “N/A” (not applicable) in those blocks that do not apply.

1 Name and address of business	2 Business phone number ()	
	3 (Check appropriate box) ☐ Sole Proprietor ☐ Other (<i>specify</i>) ☐ Partnership _____ ☐ Corporation _____	
4 Name and title of person being interviewed	5 Employer identification number	6 Type of business

7 Information about owner, partners, officers, major shareholder, etc.

Name of Institution	Effective Date	Home Address	Phone Number	Social Security Number	Total Shares of Interest

Section I General Financial Information

8 Latest filed income tax return	Form	Tax year ended	Net income before taxes
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9 Bank accounts (List all types of accounts including payroll and general, savings, certificates of deposit, etc.)

Name of Institution	Address	Type of Account	Account No.	Balance

	Total (Enter in item 17).....▶	
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10 Bank credit available (*Line of credit, etc.*)

Name of Institution	Address	Credit Limit	Amount Owed	Credit Available	Monthly Payments
Totals (Enter in items 24 or 25 as appropriate) ►					

11	Location, box number, and contents of all safe deposit boxes rented or accessed.
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Section I (continued) General Financial Information					
12 Real Property					
Brief description and type of ownership		Physical Address			
a		County			
b		County			
c		County			
d		County			
13 Life insurance policies owned with business as beneficiary					
Name Insured		Company	Policy Number	Type	Face Amount Available Loan Value
Total (Enter in item 19)					▶
14a Additional information regarding financial condition (Court proceedings, bankruptcies filed or anticipated, transfers of assets for less than full value, changes in market conditions, etc. Include information regarding company participation in trusts, estates, profit-sharing plans, etc.)					
b If you know of any person or organization that borrowed or otherwise provided funds to pay net payrolls:		(i) Who borrowed the funds?			
		(ii) Who supplied the funds?			
15 Account/notes receivable (include current contract jobs, loans to stockholders, officers, partners, etc.)					
Name		Address	Amount Due	Date Due	Status
			\$		
Total (Enter in item 18).....▶			\$		

Section II Assets and Liability Analysis

(a) Description		(b) Cur. Mkt. Value	(c) Liabilities Bal. Due	(d) Equity In Asset	(e) Amount of Mo. Pymt.	(f) Name and Address of Lien/Note Holder/Obligee	(g) Date Pledged	(h) Date of Final Pymt.
16 Cash on hand								
17 Bank Accounts								
18 Accounts/Notes receivable								
19 Life insurance loan value								
20 Real Property (from item 12)	a							
	b							
	c							
21 Vehicles (model, year, and license)	a							
	b							
	c							
22 Machinery and equipment (specify)	a							
	b							
	c							
23 Merchandise inventory (specify)	a							
	b							
24 Other assets (specify)	a							
	b							
25 Other Liabilities (including notes and judgements)	a							
	b							
	c							
	d							
	e							
	f							
	g							
	h							
26 Federal taxes owed (prior years)								
27 Total				\$	\$			

Section III Income and Expense Analysis

The following information applies to income and expenses during the period to		Accounting method used	
Income		Expenses	
28 Gross receipts from sales, services, etc.	\$	34 Materials purchased	\$
29 Gross rental income		(Number of employees.....) 35 Net wages and salaries	
30 Interest,		36 Rent	
31 Dividends		(Treasury use only) 37 Allowable installment payments	
32 Other income (specify)		38 Supplies	
		39 Utilities/telephone	
		40 Gasoline/oil	
		41 Repairs and maintenance	
		42 Insurance	
		43 Current taxes	
		44 Other (specify)	
33 Total income	\$	45 Total expenses (Treasury use only)	\$
		46 Net difference (Treasury use only)	\$
Certification: Under penalties of perjury, I declare that to the best of my knowledge and belief this statement of assets, liabilities, and other information is true, correct, and complete.			
47 Signature			48 Date